

Name of warrant TCB.VND.M.CA.T.2020.02
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant TCB.VND.M.CA.T.2020.02
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: July 06, 2021
Conversion ratio: 2:1
Exercise price (exercise index): 36,000 VND
Value of collateral: 5,750,000,000 VND
Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: January 06, 2021
End date of distribution: January 07, 2021
Time of subscription: January 06, 2021
Payment date for warrant purchase: January 07, 2021
End date of warrant transfer: January 07, 2021

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,300	5,000,000	122,500	122,500	16	16	4,877,500	2.4500%
- Local investors			122,500	122,500	16	16		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		5,000,000	122,500	122,500	16	16	4,877,500	2.4500%

III. Summary of results

1. Quantity of distributed warrants: 122,500 warrants, accounting for 2.45% of the offered warrants.
2. Total proceeds of the sale of warrants: 281,750,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 281,750,000 VND